

26th May 2010
Ref.:TB/SH/RB/395/05-10/HA

26 مايو 2010
رقم الإشارة: بت/ب/ش/مارب/05/395/10-هـ/س

M/S Mariam Al Suwaidi
Deputy CEO for Legal Affairs, Issuance &
Research
Securities & Commodities Authority

السيدة/ مريم السويدي
المحترمة
نائب الرئيس التنفيذي للشؤون القانونية والإصدار والبحوث
هيئة الأوراق والسلع المالية

Subject: Notification of "Tabreed 08 Financing Corporation" Annual Distribution Amount

الموضوع: إخطار بتوزيع المبلغ السنوي "تبريد 08 فايننسبنج
كوربوريشن"

Dear M/S Al Suwaidi,

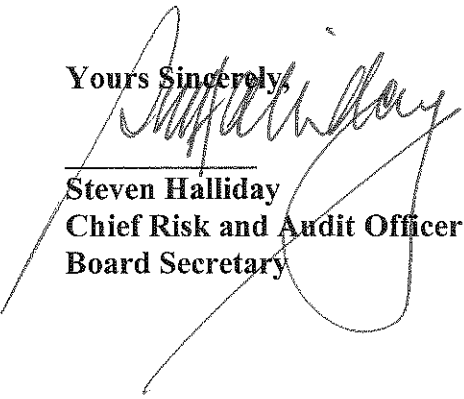
السيدة مريم السويدي المحترمة،

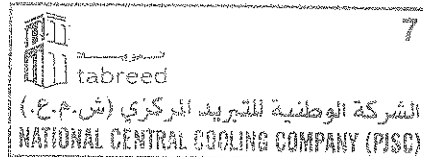
With reference to the Article 36/11 of the Disclosure and Transparency Regulations number 3 for the year 2000 (as amended), please refer to the notice attached.

بالإشارة إلى المادة رقم (36/11) من النظام الخاص بالإفصاح والشفافية رقم (3) لسنة 2000 المعدل، الرجاء الرجوع إلى المرفق.

Yours Sincerely,

وتفضلوا بقبول فائق التقدير والإحترام،،،


Steven Halliday
Chief Risk and Audit Officer
Board Secretary



26th May 2010
Ref.:TB/SH/RB/396/05-10/HA

26 مايو 2010
رقم الإشارة: ت/ب/ش/م/ب/396/05-10/هـ س

M/S Fahima Al Bastaki
Head of Listing and Disclosures Department
Dubai Financial Market

السيدة/ فهيمه البستكي المحترمة،،
نائب رئيس أول دائرة تطوير السوق
سوق دبي المالي

Subject: Notification of "Tabreed 08 Financing Corporation" Annual Distribution Amount

الموضوع: إخطار بتوزيع المبلغ السنوي "لتبريد 08 فايننسنج كورپيريشن"

Dear Ms. Fahima,

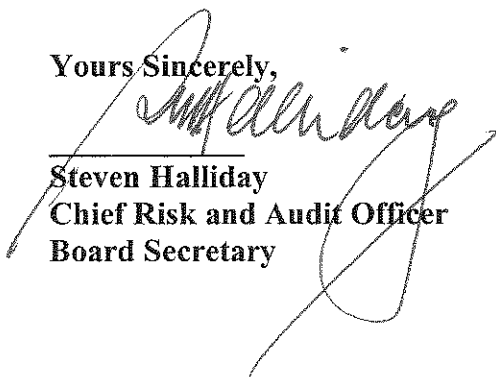
السيدة فهيمه البستكي المحترمة،

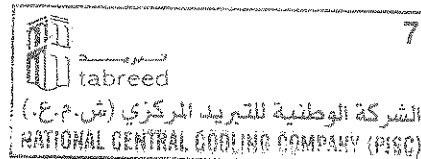
With reference to the Article 36/11 of the Disclosure and Transparency Regulations number 3 for the year 2000 (as amended), please refer to the notice attached.

بالإشارة إلى المادة رقم (36/11) من النظام الخاص بالإفصاح والشفافية رقم (3) لسنة 2000 المعدل، الرجاء الرجوع إلى المرفق.

Yours Sincerely,

وتفضلوا بقبول فائق التقدير والإحترام،،،


Steven Halliday
Chief Risk and Audit Officer
Board Secretary





Tabreed 08 Financing Corporation
AED1,700,000,000 Trust Certificates due 2011 (the “Certificates”)
Mandatorily exchangeable into Shares of National Central Cooling Company
(Tabreed) PJSC (“Tabreed”)

Capitalised terms used in this announcement have the meanings given to them in the terms and conditions of the Certificates (the “**Conditions**”).

Pursuant to Condition 12.1, Tabreed announces that on behalf of the Issuer it has notified BNY Corporate Trustee Services Limited, as Delegate that the Annual Distribution Amount due for payment on 19 May 2010 remains unpaid. The Bank of New York Mellon, as Principal Paying Agent has also been requested to give notice to Certificateholders accordingly in accordance with Condition 18.

As announced on 26 April 2010, Tabreed intends to propose amendments to the Conditions in due course in connection with its broader recapitalisation programme that Tabreed is targeting for completion in the fourth quarter of 2010.

For more information, Certificateholders should contact:

Kalpesh Shah
Investor Relations Associate
KShah@tabreed.com

National Central Cooling Company (Tabreed) PJSC

26 May 2010